

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	17977	1.51		
GIFT NIFTY	24536	0.54		
NIKKEI 225	36830	0.00		
HANGSENG	22504	0.00		

CURRENCY SPOT RATE				
Currency Pa	ir Last Price	%Chg		
USD/INR	84.65	-0.04		
JPY/INR	58.50	-1.32		
GBP/INR	112.64	-0.53		
EUR/INR	96.17	-0.13		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24314	-0.08	
SENSEX	80410	0.21	
NIFTY BANK	55055	-0.06	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	92700	0.07
SILVER	94063	0.00
ZINC	245.50	-0.08
CRUDE OIL	4940	0.00
NATURALGAS	307	0.13
ALUMINIUM	232.70	0.02
COPPER	841.50	1.30
LEAD	177.20	0.06

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.90	1.40	
INFY	17.88	1.59	
DR REDDY	14.00	1.23	
HDFCBANK	73.59	1.81	
ICICIBANK	34.18	1.97	

Concord Biotech The US Food and Drug Administration has issued Form 483 with four observations for the company's API facility in Dholka. The US health regulator inspected the facility between April 28 and May 2. These observations are procedural in nature and none are related to data integrity. BSE

STOCK TO WATCH

The company has executed a Share Purchase Agreement to divest its 100% stake in BSE Institute (BIL) to AV Financial Experts Network for Rs 16.9 crore, subject to the fulfilment of pre-closing obligations. GOCL Corporation The company has received approval from its Board to sell its subsidiary.

TOP NEWS

Railtel Corp shares surge 12% on strong earnings show in Q4FY25.

Macrotech Developers Shares Experience Volume Surge, Gain 1.26%.

Indian Overseas Bank Q4 results: PAT rises 30% on-year to Rs 1,051 crore.

Godrej Properties Q4 Results: Net profit drops 19% to Rs 382 crore, revenue rises 49%.

Divi's Laboratories Shares Experience Volume Surge, Gain 0.83%.

April auto sales impact: Maruti Suzuki, M&M, TVS Motor shares rise up to 4%.

Jindal Steel Shares Plunge 5.22% During Today's Session .

Adani Ports and Special Economic Zone Shares Surge 3.76% Amid High Volume

Adani Green Energy Limited Shares Rise by 3.04% in Today's Session.

Indian Oil Corporation Shares Surge 3.80% Amid High Volume in Today's Session.

Priority Jewels files preliminary IPO papers, aims to raise funds to reduce debt